**INTEREST RATES MARKET NOTICE**

**Date: 17 April 2014**

**Subject:** New Financial Instrument Listing

***(BANK OF CHINA LIMITED –“BCJ04”)***

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The JSE Limited has granted a listing to **BANK OF CHINA LIMITED** on Interest Rate Market with effect from 22 April 2014 under its **Domestic Medium Term Note Programme** dated **27 August 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 3,000,000,000.00

**Total Notes Outstanding** R 495,000,000.00

**Bond Code** BCJ04

**Nominal Issued** R 370,000,000.00

**Issue Price** 100%

**Coupon** 6.767% (3 Month JIBAR as at 16 April 2014 of 5.767% plus 100 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 21 April 2017

**Books Close** 11 July, 11 October, 11 January, 11 April

**Interest Payment Date(s)** 21 July, 21 October, 21 January, 21 April

**Last Day to Register** By 17:00 on 10 July, 10 October, 10 January, 10 April

**Issue Date** 22 April 2014

**Date Convention** Following

**Interest Commencement Date** 22 April 2014

**First Interest Payment Date** 21 July 2014

**ISIN No.** ZAG000115361

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Wayne Frank Nedbank Capital +27 11 5354001

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222